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ABC COMMUNICATIONS (HOLDINGS) LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 30)

PROFIT WARNING

This announcement is made by ABC Communications (Holdings) Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Insider Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform shareholders of the Company (“**Shareholders**”) and potential investors that based on the preliminary review on the latest available unaudited management accounts of the Group, the Group expects to record a significant increase in consolidated net loss for the year ended 31 March 2015 as compared with the year ended 31 March 2014. The significant increase in the consolidated net loss for the year ended 31 March 2015 was mainly attributable to:

- (i) amortization of intangible assets in relation to a newly acquired technical know-how in the amount of approximately HK\$27 million;
- (ii) an increase in the finance costs in the amount of approximately HK\$5 million, which was mainly resulted from the increase in the Company’s outstanding unlisted bonds; and
- (iii) an increase in the general and administration expenses in the amount of approximately HK\$4 million, mainly resulted from increases in salary, directors’ fees, professional fees and office rental.

The Company is still in the process of finalizing the results of the Group for the year ended 31 March 2015. The information contained in this announcement is only a preliminary assessment by the Board based on information currently available and is not based on any figures or information that has been audited or reviewed by the Company's auditors. The Company expects to announce its consolidated annual results for the year ended 31 March 2015 on 30 June 2015.

Shareholders and potential investors are advised to exercise caution in dealing with the shares of the Company.

By order of the Board
ABC Communications (Holdings) Limited
Cheung Wai Shing
Executive Director and Company Secretary

Hong Kong, 25 June 2015

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. Chow Wang (*Chairman*)

Mr. Cheung Wai Shing

Mr. Xu Jian Zhong

Non-Executive Director:

Mr. Fong For

Independent Non-executive Directors:

Mr. Jiang Zhi

Mr. Leung Ka Kui, Johnny

Ms. Wong Chui San, Susan