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ABC COMMUNICATIONS (HOLDINGS) LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 30)

INSIDE INFORMATION

This announcement is made by the board of directors (the “**Board**”) of ABC Communications (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Law of Hong Kong).

The Board wishes to inform shareholders that the Company is considering to (a) make a fund raising by way of issuing shares or convertible equities (“**Possible Fund Raising**”); and (b) acquire certain properties located in Hong Kong (“**Possible Acquisition**”).

As at the date of this announcement, both the Possible Fund Raising and the Possible Acquisition are still at a preliminary stage and no concrete terms have been agreed and no agreement has been executed. Further announcement(s) in respect of the Possible Fund Raising and the Possible Acquisition will be made by the Company as and when appropriate in accordance with the Listing Rules.

Shareholders and investors of the Company should be aware that the Possible Fund Raising and the Possible Acquisition may or may not materialize and should therefore exercise caution when dealing in the securities of the Company.

By order of the Board
ABC Communications (Holdings) Limited
Chow Wang
Chairman

15 April 2015

As at the date of this announcement, the Board of the Company comprises:

Executive Directors:

Mr. Chow Wang (*Chairman*)

Mr. Zhao Baolong (*Chief Executive Officer*)

Mr. Cheung Wai Shing

Mr. Xu Jian Zhong

Non-executive Director:

Mr. Fong For

Independent Non-executive Directors:

Mr. Jiang Zhi

Mr. Leung Ka Kui, Johnny

Ms. Wong Chui San, Susan