

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**ABC COMMUNICATIONS (HOLDINGS) LIMITED**  
*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 30)**

**MAJOR TRANSACTION**

**EXPECTED DESPATCH DATE OF THE CIRCULAR**

References are made to the announcements of the Company dated 8 November 2011, 16 November 2011, 30 December 2011, 31 January 2012, 1 February 2012, 2 March 2012, 30 March 2012, 2 May 2012, 31 May 2012, 29 June 2012, 31 August 2012, 28 September 2012 and 31 October 2012 (the “**Announcements**”) in relation to the Acquisition. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements. This announcement is made pursuant to Rules 14.36A of the Listing Rules.

After further discussions with the relevant professional parties on the time required for preparation of the necessary documents to be included in the circular in relation to the Acquisition, which includes the valuation report of the Target Company and the financial information to be included in the circular, it is expected that the circular in relation to the Acquisition will be despatched on or before 31 January 2013.

By order of the Board  
**ABC Communications (Holdings) Limited**  
**Chen Jiasong**  
*Chairman*

Hong Kong, 31 December 2012

*As at the date of this announcement, the Board of the Company comprises:*

*Executive Directors:*

*Mr. Chen Jiasong (Chairman)*

*Mr. Cheung Wai Shing*

*Mr. Choy Kai Chung, Andy*

*Mr. Lau Kevin*

*Mr. Song Gaofeng*

*Ms. Ma Sai*

*Non-executive Director:*

*Mr. Qiu Hai Jian*

*Independent Non-executive Directors:*

*Mr. Chen Haoyun, Jordy*

*Mr. Lee Kwong Yiu*

*Mr. Lee Ho Yiu, Thomas*

*Mr. Zhang Guang Hui*

*In the case of any inconsistency, the English text of this announcement should prevail over the Chinese Text.*